



COMPLIANCE CERTIFICATE

I, Pooja Amit Gala, Practicing Company Secretary (Membership No.: 69393 COP: 25845), Maharashtra, have verified the relevant records and documents and hereby certify that the proposed issue of 17,00,00,000 Convertible equity warrants on preferential basis to Promoters/ Promoter groups and Strategic Investors not forming part of the Promoter Group/ Non-promoter made by **M/s. Vegetable Products Limited** is being made in accordance with the requirement of **Chapter V of SEBI (ICDR) Regulations, 2018 as amended** for preferential issue.

Details of preferential issue are as follows:

Type of Securities issued	Convertible Equity Warrants on preferential basis			
Issue price (in Rs.)	5/-			
Face Value (in Re.)	1/-			
Premium amount per Security (in Rs.)	4/-			
Name of proposed Allottee	Sr. No	Name of Proposed Allottee(s)	Category	No. of Equity Warrants proposed to be issued
	1	Sheetal Mandar Bhalerao	Promoter	3,00,00,000
	2	Yatin Sanjay Gupte	Promoter	3,00,00,000
	3	Wardwizard Solutions India Private Limited	Promoter	2,00,00,000
	4	Sojan V Avirachan	Promoter group	15,00,000
	5	Venkata Ramana Revuru	Promoter group	15,00,000
	6	Mandar Shriram Bhalerao	Promoter group	5,00,000
	7	Panna Ikeshkumar Jani	Promoter group	2,00,000
	8	D Y Captive Projects LLP	Non-promoter	1,17,00,000
	9	Enkay Management Services LLP	Non-promoter	50,00,000

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	10	Hauteside Consultancy LLP	Non-promoter	1,00,00,000
	11	Shikesh Trading Private Limited	Non-promoter	40,00,000
	12	Santosh Kumar Pandey HUF	Non-promoter	5,00,000
	13	Santoshkumar Kamleshchandra Pandey	Non-promoter	30,00,000
	14	Alka Santoshkumar Pandey	Non-promoter	20,00,000
	15	Tushar Santoshkumar Pandey	Non-promoter	20,00,000
	16	Shikha Santoshkumar Pandey	Non-promoter	5,00,000
	17	Siddesh Yogiraj Tulaskar	Non-promoter	5,00,000
	18	Mradula Aashish Bajpai	Non-promoter	2,00,000
	19	Rohan Kailashnath Pandey	Non-promoter	4,00,000
	20	Sheetal Alok Bairagra	Non-promoter	5,00,000
	21	Firdos Irfan Patel	Non-promoter	1,00,000
	22	Rameshchandra Babulal Pathak	Non-promoter	1,00,000
	23	Manoj Dharmanath Pandey	Non-promoter	1,00,000
	24	Akhilkumar Padamcharan Padhi	Non-promoter	1,00,000
	25	Hitendrakumar Babaldas Shah	Non-promoter	1,00,00,000
	26	Smita Hitendra Shah	Non-promoter	1,00,00,000
	27	Mitva Darshit Shah	Non-promoter	1,00,00,000
	28	Viraj Jaisukh Botadra	Non-promoter	30,00,000
	29	Sejal Viraj Botadra	Non-promoter	30,00,000

Address :- Vasant leela CHS, Aarti Bldg, Flat No 104, Ghodbunder Road, Thane West - 400615.

Email :- cspoojagala@gmail.com

Mobile : 8355959800

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30	Jaisukh Mansukhlal Botadra	Non- promoter	7,50,000
31	Ila Jaisukh Botadra	Non- promoter	7,50,000
32	Shuchi Yogesh Purohit	Non- promoter	1,25,000
33	Dhruti Sanjaykumar Dave	Non- promoter	1,25,000
34	Vishalkumar Anilrao Sonavane	Non- promoter	1,25,000
35	Dharini Abhishek Pandya	Non- promoter	1,25,000
36	Nirav Vrajlal Shah	Non- promoter	5,00,000
37	Krupali Nirav Shah	Non- promoter	5,00,000
38	Harsha Chirag Koradia	Non- promoter	10,00,000
39	Nitmika Ghanshyamsinh Gohil	Non- promoter	1,00,000
40	Ushaben Dahyabhai Koradiya	Non- promoter	1,00,000
41	Yash Pritesh Jani	Non- promoter	1,00,000
42	Shivang Balmukund Mehta	Non- promoter	1,25,000
43	Ajaykumar Ankushrao Pawar	Non- promoter	1,00,000
44	Mohsinkhan Bismillahkhan Pathan	Non- promoter	1,10,000
45	Sajidhusain Ismailmiya Malek	Non- promoter	16,50,000
46	Ismail Husainmiya Malek	Non- promoter	1,00,000
47	Ravindran R Nambiar	Non- promoter	75,000
48	Vandana Nambiar	Non- promoter	75,000

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	49	Sneha Harshavardhan Shouche	Non-promoter	2,20,000
	50	Deepakkumar Mineshkumar Doshi	Non-promoter	1,10,000
	51	Adnan Irfan Ahmed Chanda	Non-promoter	35,000
	52	Sachin Malhi	Non-promoter	60,000
	53	Monica Umang Sharma	Non-promoter	40,000
	54	Ronak Nichwani	Non-promoter	50,000
	55	Annasaheb Mahadev Kumbhar	Non-promoter	20,000
	56	Ghanshyam Vitthal Akre	Non-promoter	40,000
	57	Mili Aloksingh Jamdar	Non-promoter	30,000
	58	Sunil Oommen Chacko	Non-promoter	20,000
	59	Mahipalsinh F. Chauhan	Non-promoter	50,000
	60	Kameshwar Singh	Non-promoter	16,20,000
	61	Vijay Vishnupant Adhav	Non-promoter	5,50,000
	62	Rahul Rajkumar Chawla	Non-promoter	10,000
	63	Brijesh Bhikhubhai Nagar	Non-promoter	10,000
	64	Gaurav Jayant Gupte	Non-promoter	1,00,000
	65	Jaya Ashok Bhardwaj	Non-promoter	1,00,000
		Total		17,00,00,000
Issue of No. of shares				17,00,00,000

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This certificate has been issued at the specific request of the Company for the purpose of being placed on Notice of Postal Ballot before the shareholders' approval, solely in compliance to the requirement of Regulation 163(2) of the SEBI (ICDR) Regulation, 2018.

Pooja Amit Gala
(Practicing Company Secretary)

Membership No.: 69393
COP.: 25845

UDIN: A069393D000705611
Peer review certificate no.: 2423/2022

Place: Thane
Date: 29-07-2022